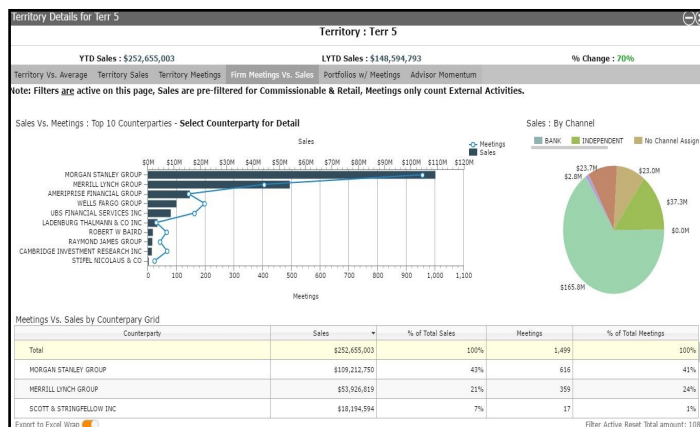
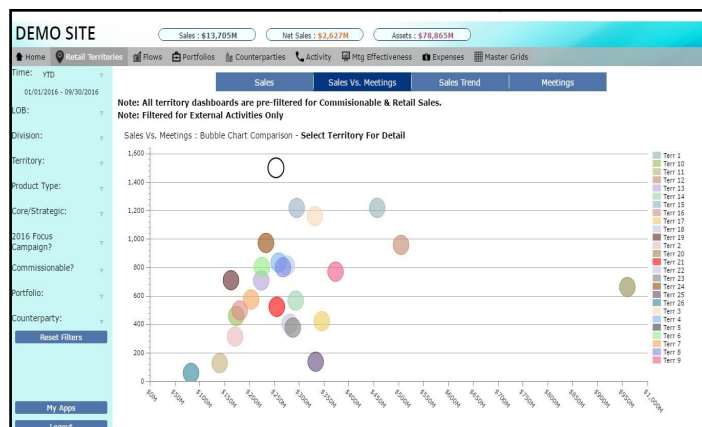


# Distribution Analytics

Using our team of data engineers, scientists, and analysts, we work with the vast amount of clients' self-created data, as well as industry data, to provide our partners with robust analytics. We do all the heavy lifting to turn this data into an analytical database which you can then access through our cutting-edge dashboard system, which is available online anywhere on any device. Our Goal is to help you grow your assets, make great business decisions, and manage your partners like never before.

Many managers are successfully using Distribution Analytics as their "Virtual Account Manager" and are analyzing their activity, products, funds, flows, and producers more efficiently to assist them in knowing which firms and products to focus on, staying ahead of their competition, and staying aware of their best advisors' trends. With Distribution Management, you will get unprecedented insight into where your opportunities lie, and who you need to meet with to secure them.



## Clients Use Distribution Management To:

- Focus on the best opportunities
- Make smarter decisions when setting sales plans
- Ensure plans are being executed
- Identify and expand most effective salespeople
- Grow assets under management

## Key Users:

- Executives
- Heads of Distribution
- Territory / National Managers
- Product Managers
- Key Account Managers

# Disclosure

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