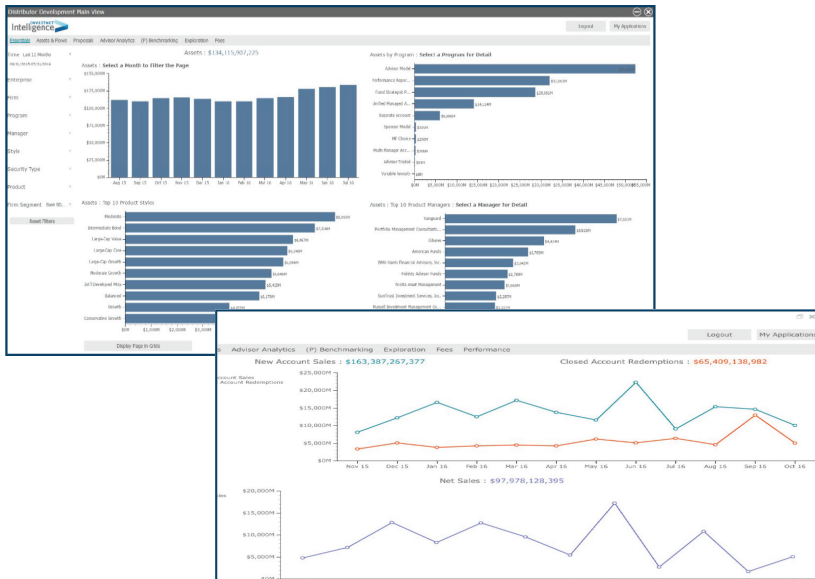


## EnterprisePortal

# Core Dashboards

Using our team of data engineers, scientists, and analysts, we work with the vast amount of data in the Envestnet platform to provide our partners with robust analytics. We do all the heavy lifting to turn production data into an analytical database which you can then access through our cutting edge dashboard system. Industry veterans and vast business knowledge has allowed us to design impactful out-of-the-box insights. Our goal is to help you grow your assets, make great business decisions, and manage your partners like never before.



Running an advisory business is complicated. Our Core Analytics collection of dashboards will provide you with the answers you need to make your business more successful. This set of dashboards, which is available online from anywhere on any device, is focused on the drivers of your business.

### What Can You Do?

- Measure how your assets are deployed
- Analyze the way your business is growing
- Understand where flows are being deployed
- See which advisors are contributing the most to your success
- Manage your proposal pipeline
- Manage your partners
- Identify assets at risk

### Key Users

- Senior Executives
- Product Managers
- Finance
- Sales

### Further Information

#### Contact

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