

# Manager Portal

## Investnet Analytics Product Menu

### Analytics module

#### Basic

- Firm Level Opportunity
- Virtual Account Manager
- Analyze assets, proposals, product availability

#### Advanced

(Includes everything from Basic)

- Daily Flows
- Advanced Advisor Analytics
- Sales and Redemptions
- Advanced Opportunity
- Competitive Performance & Flows
- Custom Territories
- Flow Forensics
- Extracts

#### Advisor Engagement

- Provides advanced advisor targeting
- Guidance to present the right product to the right advisor at the right time

### Standalone offerings

#### RIA Panel

- Analyze your standing with RIAs utilizing the Tamarac platform
- Gain knowledge around RIA opportunities

#### Basic Manager Reporting

- Firm Level availability
- Sales and Redemptions
- Advisor Activity
- Proposals Activity



**Contact us to learn more  
about Investnet Analytics**

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