



Training Events

Click on the name of the training course and complete the requested registration information. Shortly thereafter, you will receive an iCalendar email with the URL you will use to access the training. Please be sure to write down or remember the **username** and **password** you set up with registration.

September 2013

Monday	Tuesday	Wednesday	Thursday	Friday
2	3 11:30 AM CT HiddenLevers	4	5	6 12 PM CT Enhancements Overview
9 11 AM CT Enhancements Overview 3 PM CT Enhancements Overview	10 3 PM CT Running Your First Proposal	11 3 PM CT Servicing Client Accounts	12 3 PM CT Running Reports	13 11 AM CT UMA Overview
16 3 PM CT Getting Started with Envestnet	17 3 PM CT Advisor Directed101: Building Models	18 3 PM CT Advisor Directed 102: Trading	19 3 PM CT Advisor Directed 103: Advanced Tips	20 11 AM CT Updating Your Client's Portfolio
23 3 PM CT Getting Started with Envestnet	24 3 PM CT Running Your First Proposal	25 3 PM CT Servicing Client Accounts	26 3 PM CT Running Reports	27 11 AM CT UMA Overview
30 3 PM CT Getting Started with Envestnet				