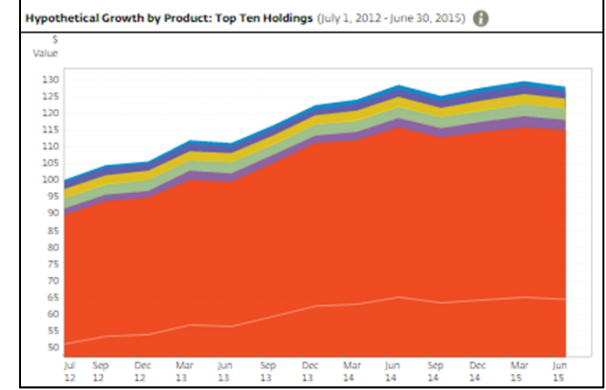
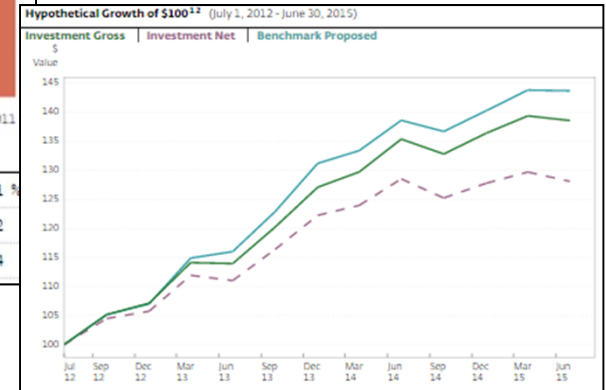
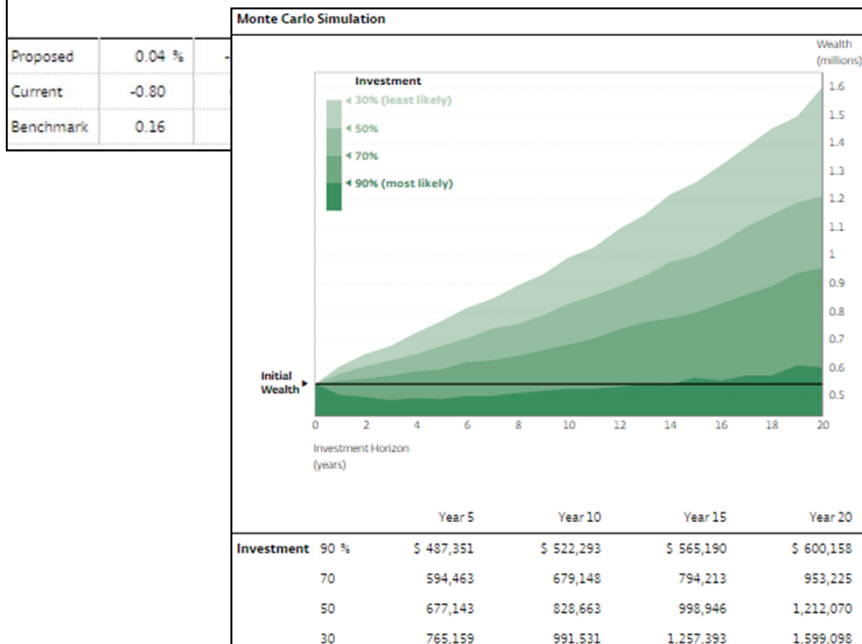
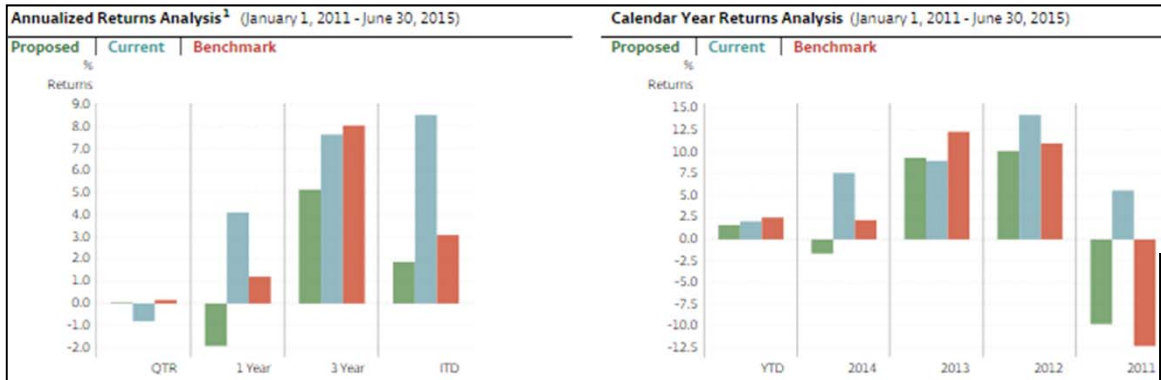


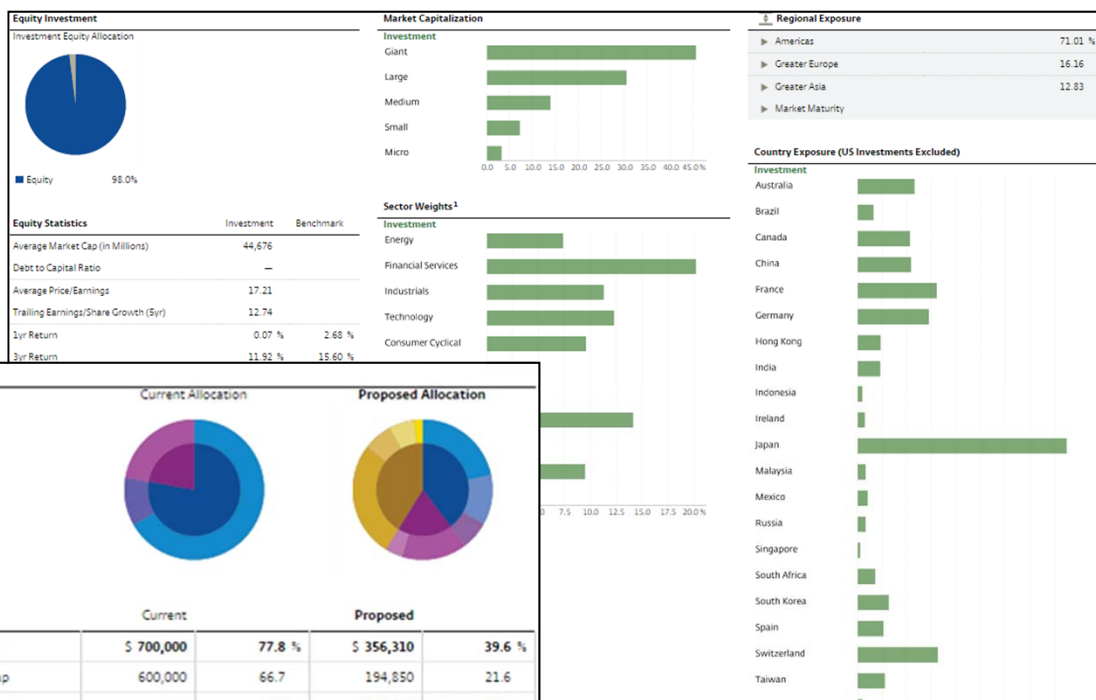
Portfolio Analytics



Sophisticated analytical tools demonstrate performance and risk



View dynamic analysis reports by statistics and portfolio holdings



Asset Allocation

Current Allocation

Proposed Allocation

	Current		Proposed	
Domestic Equity	\$ 700,000	77.8 %	\$ 356,310	39.6 %
• US Equity Large Cap	600,000	66.7	194,850	21.6
• Mid-Cap Core	—	0.0	103,230	11.5
• REITs	100,000	11.1	—	0.0
• Small-Cap Domestic	—	0.0	58,230	6.5
International Equity	200,000	22.2	172,890	19.2
• Intl Developed Mkts	200,000	22.2	136,710	15.2
• Intl Emerging Mkts	—	0.0	36,180	4.0
Fixed Income	—	0.0	370,800	41.2
• Intermediate Bond	—	0.0	239,040	26.6
• Short Bond	—	0.0	61,740	6.9
• International Bond	—	0.0	52,020	5.8
• Cash	—	0.0	18,000	2.0
Total	900,000	100.0	900,000	100.0

Performance	Risk	Statistics	Holdings		
Performance		Statistics			
<div style="display: flex; align-items: center;"> <div style="margin-left: 10px;"> Analysis Actions </div> </div>					
Description	Latest Qtr	1 yr	3 yr	5 yr	10 yr
▶ iShares MSCI Emerging Markets EEM	0.54 %	-5.77 %	3.06 %	3.11 %	7.26 %
▶ iShares Russell 2000 IWM	0.43	6.57	17.87	17.10	8.41
▶ PMC Strategic ETF Solution - Aggressive	0.16	2.58	14.08	13.81	—

Disclosure

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