Training Events

*Click on the name of the training course and complete the requested registration information. Shortly thereafter, you will receive an iCalendar email with the URL you will use to access the training. Please be sure to write down or remember the **username** and **password** you set up with registration.*

August 2014

Monday	Tuesday	Wednesday	Thursday	Friday
				1 **11:00 AM CT** Updating Your Client's Portfolio
4 **3:00 PM CT** Getting Started with Envestnet	5 **3:00 PM CT** Running Your First Proposal	6 **3:00 PM CT** Servicing Client Accounts	7 **3:00 PM CT** Running Reports	8 **11:00 AM CT** UMA Overview
11 **3:00 PM CT** Getting Started with Envestnet	12 **3:00 PM CT** Advisor Directed 101: Building Models	13 **3:00 PM CT** Advisor Directed 102: Trading	14 **3:00 PM CT** Advisor Directed 103: Advanced Tips	15 **11:00 AM CT** Updating Your Client's Portfolio
18	19	20	21	22 **11 AM CT** Enhancements Overview
25 **11 AM CT** Enhancements Overview	26	27	28	29